

DCS/AMAL/AK/IP/237/2026-27

September 18, 2026

To,
The Company Secretary
Triveni Power Transmission Ltd
A-44, Hosiery Complex, Phase II Extension,
NEPZ Post Office, Noida,
Gautam Buddha Nagar – 201305,
Uttar Pradesh, India.

Dear Sir/Madam,

Sub: In-Principle approval for listing of 10,47,54,338 Equity shares of Rs. 2/- each bearing distinctive Nos. 1- 104754338 issued by Triveni Power Transmission Ltd pursuant to the Composite Scheme of Arrangement ("Scheme") amongst Triveni Engineering and Industries Limited ("TEIL" / "Amalgamated Company" / "Demerged Company"), Sir Shadi Lal Enterprises Limited ("SSEL" / "Amalgamating Company") and Triveni Power Transmission Limited ("TPTL" / "Resulting Company")

We refer to your various letters and application, together with the relative enclosures, for listing of the aforesaid equity shares issued pursuant to the Scheme of Amalgamation and Arrangement and advise that the Exchange is pleased to grant in-principal approval to the listing application made by the Company seeking permission for its aforesaid securities to be dealt in on this Exchange.

Please note that trading in the above-mentioned shares will be permitted only after the Company files with the Exchange:

- a) Relaxation of Rule 19(2) (b) of the Securities Contracts (Regulation) Rules, 1957 obtained from Securities and Exchange Board of India (SEBI).
- b) Advertisement given in the newspaper as required under SEBI circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023.
- c) Copy of Listing Approval of National Stock Exchange (NSE).
- d) Soft copy of CIN, PAN & TAN of the company & DIN, PAN & Designation of Directors of Company.
- e) Soft copy of PAN and address details of Promoters and Company Secretary & Compliance Officer.
- f) ISIN details of Company. (Soft Copy)
- g) ISIN activation letters from depositories.
- h) Mobile numbers of Managing Director and Company Secretary/Compliance Officer on the letter head of the Company.
- i) Soft copy of Approval letters given by the exchanges.

- j) Kindly provide a scrip name.
- k) Certificate for Name change.
- l) Updated Information Memorandum.
- m) Name of RTA, Address, Email Id, Website, Tel & Fax No.
- n) Sign & stamp copy of Principle Terms & Conditions of Debentures.
- o) NSDL/CDSL credit confirmation Certificate.
- p) Latest Shareholding Pattern of the company without PAN details.
- q) Status of Compliance with the pointers mentioned in the SEBI approval letter.
- r) Details of fees paid to BSE by the Company.

The URL for this portal called as Listing Centre is <http://listing.bseindia.com>. The login Ids and password will be created and shared with the Compliance Officer of the company at the email id registered with us. For details, please refer to our notice no. 20130208-6 dated 08 Feb 2013 and Notice no. 20130729-25 dated 29 July 2013 available on our website.

Further, post-listing and trading of securities of the Company as a newly listed entity, the Company will have to comply with provisions with regard to financials of latest quarter, as applicable to any other listed entity.

Yours faithfully,



Nitinkumar Pujari
Assistant Vice President



Abhishek Kadlak
Deputy Manager